


P [redacted] GmbH & Co.
- Company Report -

<i>Item</i>	<i>Detail</i>	<i>Remarks</i>
Registered Name	F [redacted] GmbH & Co.	
Registered Office	Spessartstr. 5 97892 Kreuzwertheim Germany	
Company Register Number	HRA [redacted]	Registered with the company register of the local court of the city of Würzburg.
Postal address, phone, fax	Postfach 1160 97888 Kreuzwertheim Germany Phone: +49-9342- [redacted] Fax: +49-9342-8 [redacted]	
Subject of trade	Production of cutting and pressing machines and of tools for the metalworking industry; production of custom made metal and plastic parts etc.; powder coatings	
Board of Directors; Directors (D)/Signatories (S)	Peter [redacted])	Due to the legal form of this company, there is no actual appointed director as the unlimited partner legally represents the company. The director mentioned is the director of the unlimited partner, being a limited liability company, which makes him de facto director of the partnership company; the director is authorized to represent the company alone
Director(s)' details	Mühlenstr. 19 97828 Marktheidenfeld Germany	
Supervisory board	Does not apply	
Type of Company	KG	= Limited partnership
Start of business	December 1980	
Registered capital in Euro	6,141,000.--	
Shareholders and shares	<ol style="list-style-type: none"> 1. [redacted] Verwaltungsgesellschaft mbH, unlimited partner 2. [redacted] limited partner, 25,564€ 3. [redacted] partner, 25,564€ 4. [redacted] erber née Wahl, limited partner, 5,112€ 5. [redacted], limited partner, 5,112€ 	The unlimited partner is a usual limited liability company (German form, GmbH). A separate company report is available for this company, if required.
Shareholders' details	<ol style="list-style-type: none"> 1. Spessartstr. 5, 97892 Kreuzwertheim 2. Mühlenstr. 19, 97828 Marktheidenfeld 3. dto. 4. 97828 Marktheidenfeld 5. 97828 Marktheidenfeld 	
Mergers/Acquisitions etc.	-	
Trading	The company is fully active and trading	Employees: 330 (as of 2006) Turnover: 2002: 24.2 million € 2003: 27.4 million € 2004: 32.8 million € 2005: 31.0 million € expected
Bankruptcy proceedings pending	No	There were no bankruptcy proceedings pending as to our inquiry with the electronic

		company register today.
Actual signs for insolvency	No	<i>Solvency report available (extra charge: 80 €)</i>
Latest balance sheet	See attached short balance 2003/2004	<i>English summary available extra charge: 40€)</i>
Special features	<u>Bankers:</u> Volksbank Main-Tauber eG, Wertheim, Germany Deutsche Postbank AG, Karlsruhe, Germany	

The provided information was gathered by us conscientiously. Still we can not guarantee that the details are complete or (still) true, nor we take any responsibility or liability for false information negligently given, and for possible disadvantages or damages resulting from such false information.

Gütersloh, March 3,



Kiefernstr. 13
D-33334 Gütersloh
Germany

Tel.: +49 – 5241 – 220 9967
Fax: +49 – 5241 – 220 9968
Email office@langner-law.com

Published Short Balance of P [redacted] GmbH & Co. 2003/2004

Einzelabschluss	31.12.2003	31.12.2004
	EUR	EUR
AKTIVA		
Anlagevermögen	7.437.118	9.061.632
Sachanl./immat. Vermögensggst.	7.411.404	9.035.918
Finanzanlagen	25.714	25.714
Umlaufvermögen	13.120.434	8.219.782
Vorräte	1.429.515	1.307.549
Ford./sonst.Vermögensggst.	6.394.449	5.670.744
Flüssige Mittel	5.296.470	1.241.489
Sonstige Aktiva	187.865	18.681
PASSIVA		
Eigenkapital	12.624.358	14.001.218
Kapital	8.189.451	10.570.365
Restliches Eigenkapital	4.434.907	3.430.853
Fremdkapital	8.121.056	3.298.877
Rückstellungen	981.305	795.140
Verbindlichkeiten	7.139.751	2.503.737
Bilanzsumme	20.745.418	17.300.097
G + V		
Nettoumsatz (oder Rohergebnis)	27.417.354	32.895.992
Bestandsveränderungen	71.563	107.407
Betriebsaufwendungen gesamt	22.509.634	29.111.770
davon Materialkosten	11.455.784	14.758.844
davon Personalkosten	8.167.915	10.004.580
davon GJ-Abschreibungen	854.412	1.288.536
Betriebserträge gesamt	154.476	164.956
Finanzergebnis	-24.925	-83.015
Steuern / Steuererstattungen	-673.920	-542.716
Jahresergebnis	4.434.907	3.430.853